

Airport – Meeting Notes

Meeting Date: August 16, 2018

Attendees: Representatives from Cargill, Clintar, Great Lakes Copper, Ideal Pipe (Thorndale), Stein Industries Inc., LEDC, Liberty Staffing

Current Transit Routes Serving or Near the Area

Route 36 – noting some employers in the area are between 530m and 1.3km to the closest transit route

Level of participation from employers (i.e. cost sharing, communications, etc.)

- Moderate level of interest to contribute financially if it would mean new/increased service to the area
- Companies that thought there was a possibility to provide financial contributions needed more information as to cost and how many of their employees needed the service.
- More analysis is required before firm commitments can be made

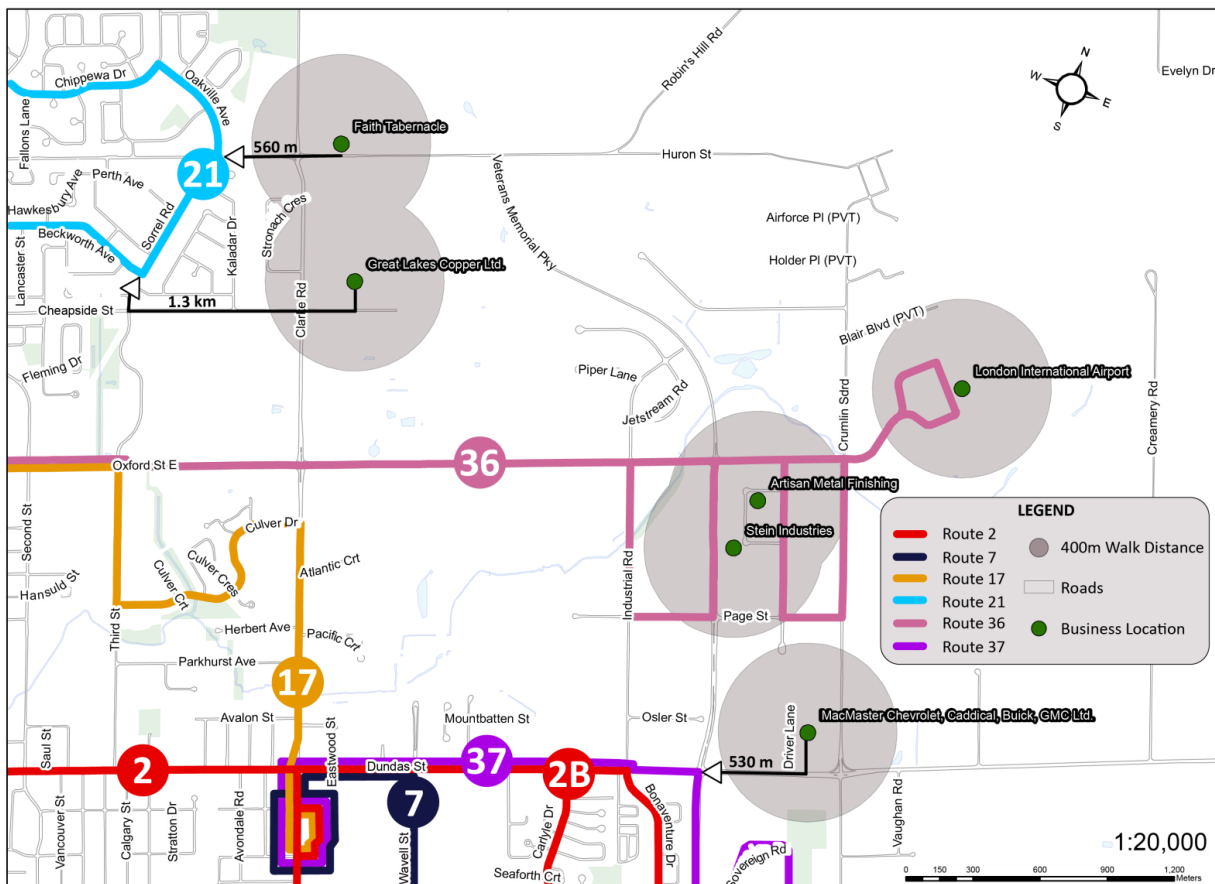
Shift times in each area

- Shift times start as early as 6 am to 10 am, afternoon shifts start between 2 pm and 4 pm and end as late as midnight
- Noting some companies work 24/7 depending on the season

Estimates of actual ridership from each industrial area

- Current Ridership on Route 36 averages approximately 458 passengers per day
- Increase in ridership is not known as employers did not have a good sense of how many employees would require transit service outside of the current hours of operation or to areas outside of the current coverage area.

Airport Industrial Area Service Coverage



Exeter/White Oaks – Meeting Notes

Meeting Date: August 16, 2018

Attendees: Representatives from Candut Industries, Hanwha, Goodwill Industries, Cardinal Fine Cabinetry, LEDC, Liberty Staffing

Current Transit Routes Serving or Near the Area

Closest transit service are Routes 4 and 26 noting stops are between 800m and 1.4km to the Exeter/White Oak area

Level of participation from employers (i.e. cost sharing, communications, etc.)

- Level of participation was unknown as financial investments would have to be reviewed with members of senior management.
- Some companies thought that there may be interest, but were unsure of how much they could commit.

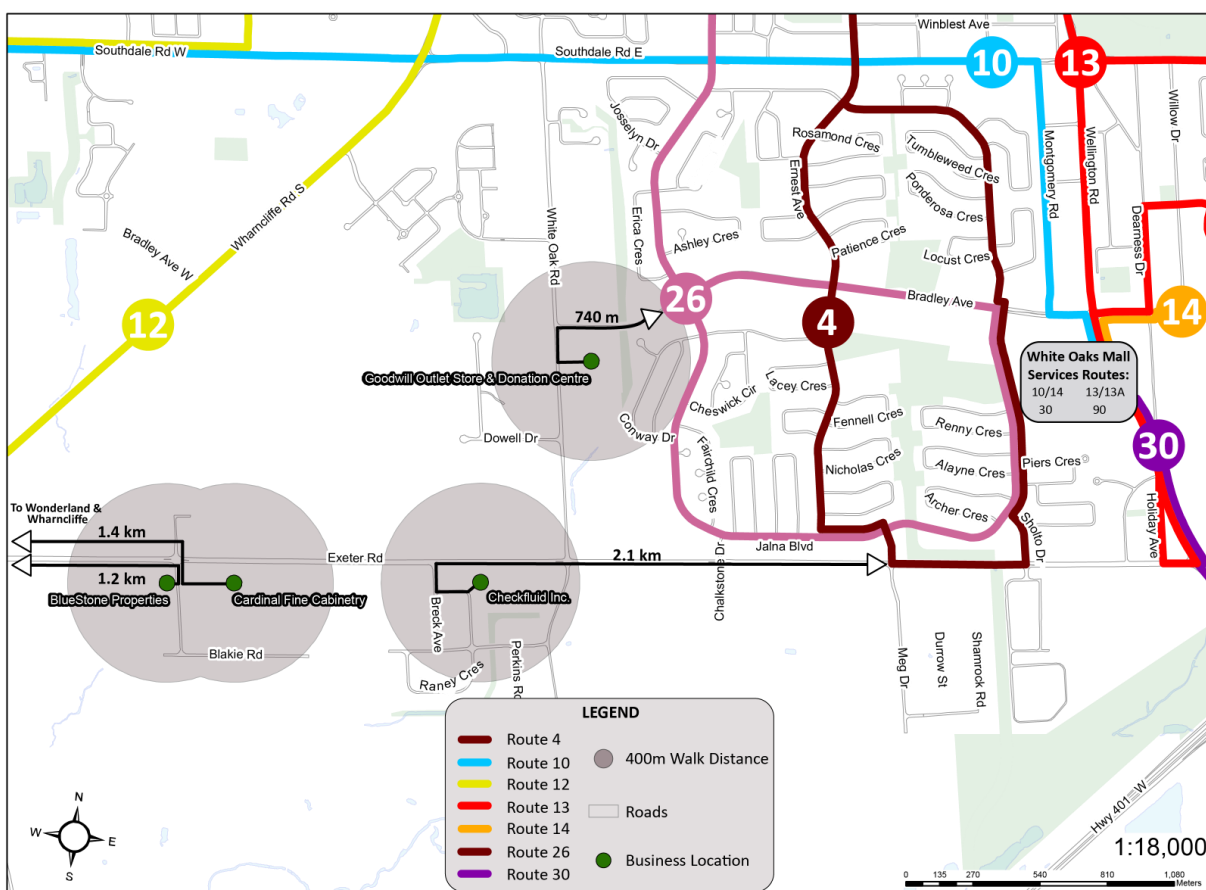
Shift times, and related travel times for employees in each area

- Shift times generally start between 7am and 8 am and end between 3 pm and 5 pm
- Most companies represented indicated they have flexibility with start and end times with some companies already offering various shifts for those that take transit and walk the remaining distance to their business.

Estimates of actual ridership from each industrial area

- Many employees are currently walking from the closest transit stop (Meg and Exeter) out to the White/Oak Exeter area, however exact number of employees was not known
- Anticipate that more employees would utilize the service if it was provided closer and worked with shift start and end times
- Of the companies that attended there were approximately 300 employees and generally from industrial areas there is a transit usage of 10% of total employees in the area
- Based on the nature of the businesses in this area, there is potential for ridership growth due to customers also utilizing the service.

Exeter/White Oak Industrial Area Service Coverage



Wilton Grove – Meeting Notes

Meeting Date: August 21, 2018

Attendees: Representatives from Elgin Motor Freight, Transform Automotive, Science Tech, ZTR Control Systems, Nestle, LEDC and Job Developers Network, Fanshawe College

Current Transit Routes Serving or Near the Area

Route 30

Level of participation from employers (i.e. cost sharing, communications, etc.)

- Mixed level of participation from employers represented (employees would be expected to pay the full cost of transportation) to willingness to discuss further when more cost details are available
- Interest to help with the cost of a shelter in the area

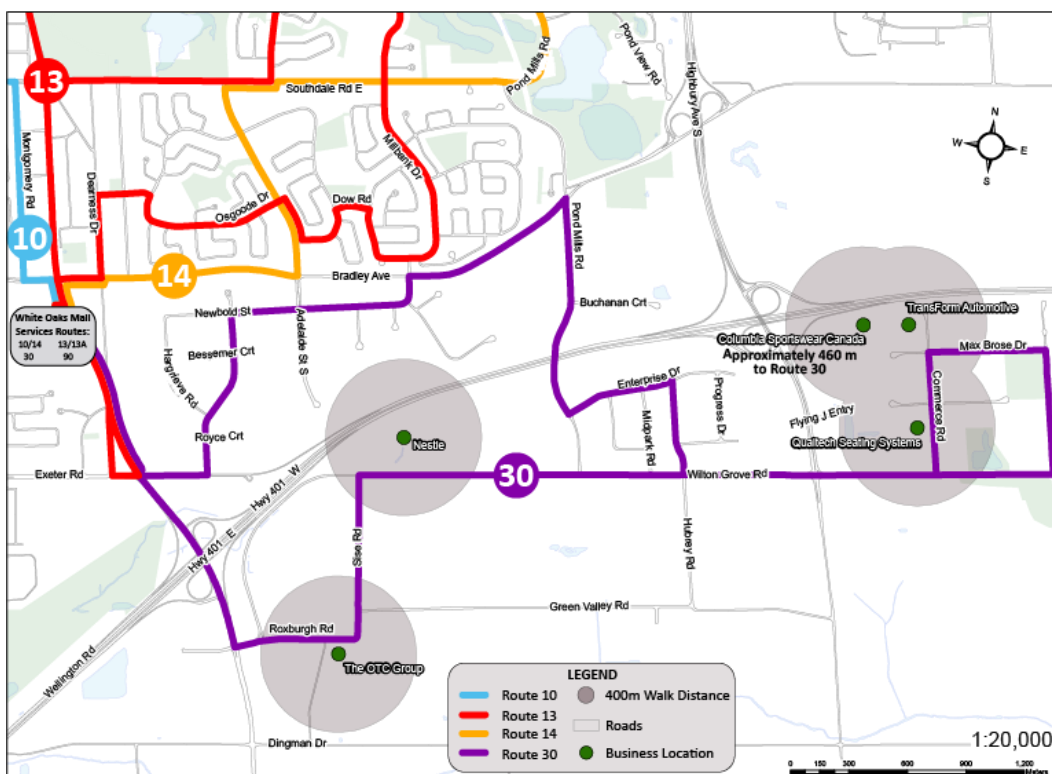
Shift times, and related travel times for employees in each area

- Varying shift times including companies that operate 24/7
- Earliest shift start times are approximately 6am to about 9am
- Latest shift end times (with the exception of 24/7 operations) approximately 11pm
- Most companies have at least two shifts (days and afternoons) with some companies also having an evening or overnight shift
- Some companies also run shifts on weekends depending on the time of the year and the demand

Estimates of actual ridership from each industrial area

- Currently Route 30 has 253 daily boardings
- Increase in ridership based on an extension of service hours to the area is not known as companies did not have estimates as to how many people require transit outside of the current Route 30 operating hours
- Many companies looking at expansion over the next few years and companies feel that an extension of service hours would help with the recruitment process for new employees
- Fanshawe College finds it difficult to place co-op students in this area due to limited transit availability and an increase would provide more opportunity for students to gain experience from the companies in the area

Wilton Grove Industrial Area Service Coverage



Sovereign/River Road – Meeting Notes

Meeting Date: August 21, 2018

Attendees: Representatives from VoyaGo, Talbot Marketing, LEDC, Pathways

Current Transit Routes Serving or Near the Area

Route 37

Level of participation from employers (i.e. cost sharing, communications, etc.)

- Limited to no availability to be able to contribute financially

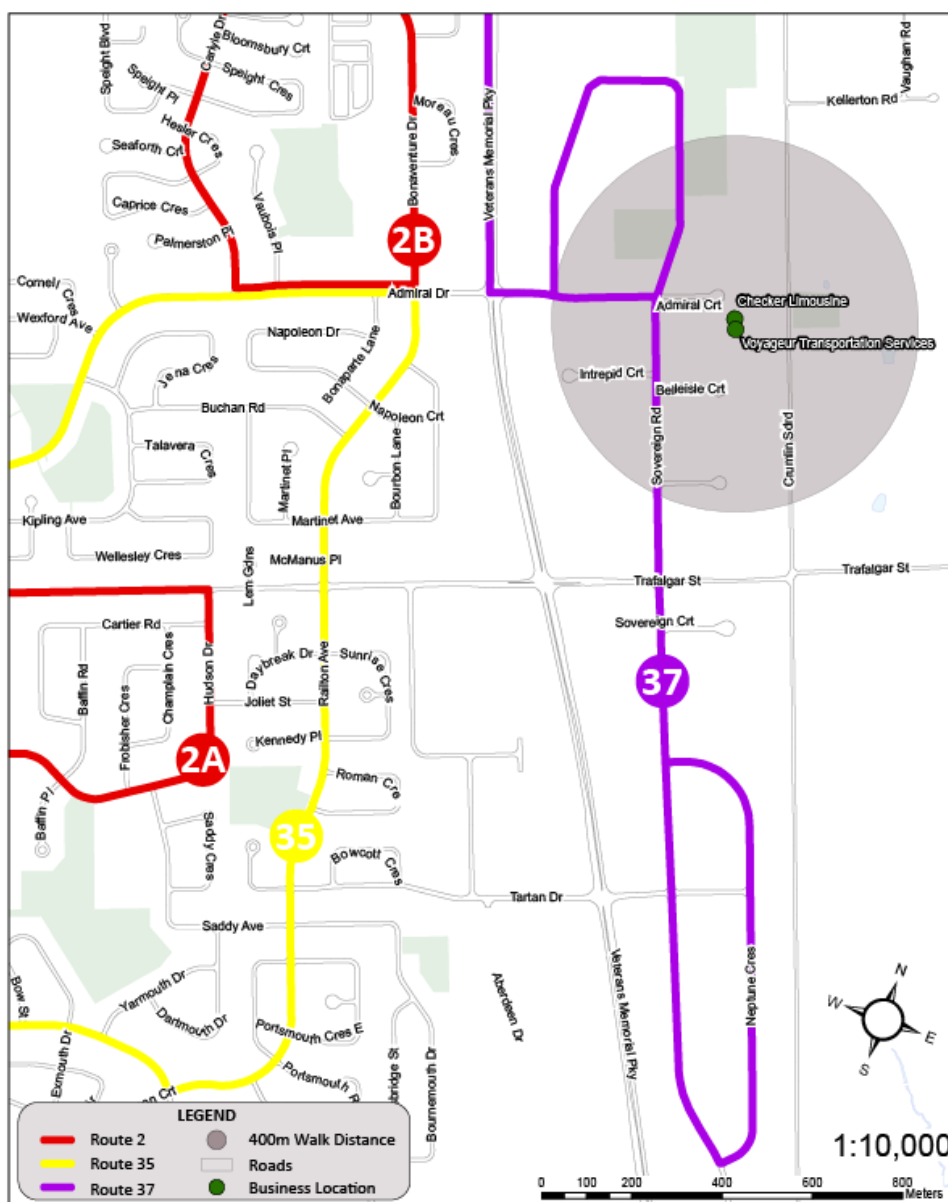
Shift times, and related travel times for employees in each area

- Varying shift times Monday to Saturday with staff arriving throughout the day

Estimates of actual ridership from each industrial area

- Currently Route 37 has 88 daily boardings
- Of the companies represented there are limited number of employees (approximately 20 total) and the need for transit among the current employees was unknown

Sovereign Road Industrial Area Service Coverage



Innovation Park – Meeting Notes

Meeting Date: August 30, 2018

Attendees: Representatives from Original Cakerie, Canada Tube Form, Hanwha, CS Auto, Job Development Network, City of London, LEDC

Current Transit Routes Serving or Near the Area

Routes 3 and 16 are the closest, noting the closest stops are between 2.6km and 4.6km from the area

Level of participation from employers (i.e. cost sharing, communications, etc.)

- Very limited to no availability to contribute financially

Shift times, and related travel times for employees in each area

- Shift times range between 5:30am start times and 2:30am end times
- Very limited availability to change start times

Estimates of actual ridership from each industrial area

- Currently there is no transit service in this area and employers did not have a good sense at this time of how many employees would actually use or require transit to get to work
- Current employees generally have their own transportation or have made arrangements to get to work.
- Transit service would help with the recruitment process

Innovation Park Industrial Area Service Coverage

